DANFORTH & MEIERHENRY, LLP

MARK V. MEIERHENRY
TODD V. MEIERHENRY
SABRINA S. MEIERHENRY
ROBIN J. HOUWMAN
CLINT SARGENT
PATRICK J. GLOVER

October 26, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre
  Electric Improvement Bond, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
605.336.3075 (TEL) 605.336.2593 (FAX)
www.meierhenrylaw.com

RECEIVED
OCT 29 2007
S.D. SEC. OF STATE
1726182

STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
COUNTY OF STANLEY
ELECTRIC UTILITY REVENUE BOND, SERIES 2007

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre .
2. Designation of issue: Electric Utility Revenue Bond, Series 2007.
3. Date of issue: October 25, 2007
4. Purpose of issue: To provide funds for improvements to the electric facilities
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: $ 750,000.00.
7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Electric Utility Revenue Bond is true and correct on this 25th day of October 2007.

By: David Page
Its: Finance Officer

Form: SOS REC 050 08/84

RECEIVED
OCT 29 2007
S.D. SEC. OF STATE

Electric revenue City of Fort Pierre. SD Exhibit A

Costs Funded	Payment Rate	24 Payments	Level Payment	Closing Fees	Average Life
$750,000.00	4.77%	2 per year	$41,403.70	$0.00	6.81 years
		4.770% Rate	Fctr=.055205		81.7 months
		Commencement: Oct 25, 2007			
		Closing Date: Oct 25, 2007			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	$0.00		$0.00	$750,000.00		Oct 25, 2007
1	$41,403.70	$17,887.50	$23,516.20	$726,483.80	$743,097.28	Apr 25, 2008
2	$41,403.70	$17,326.64	$24,077.06	$702,406.74	$717,855.95	Oct 25, 2008
3	$41,403.70	$16,752.40	$24,651.30	$677,755.45	$692,065.62	Apr 25, 2009
4	$41,403.70	$16,164.47	$25,239.23	$652,516.22	$665,714.35	Oct 25, 2009
5	$41,403.70	$15,562.51	$25,841.19	$626,675.03	$638,789.94	Apr 25, 2010
6	$41,403.70	$14,946.20	$26,457.50	$600,217.54	$611,279.92	Oct 25, 2010
7	$41,403.70	$14,315.19	$27,088.51	$573,129.03	$583,171.57	Apr 25, 2011
8	$41,403.70	$13,669.13	$27,734.57	$545,394.46	$554,451.85	Oct 25, 2011
9	$41,403.70	$13,007.66	$28,396.04	$516,998.42	$525,107.48	Apr 25, 2012
10	$41,403.70	$12,330.41	$29,073.28	$487,925.13	$495,124.87	Oct 25, 2012
11	$41,403.70	$11,637.01	$29,766.68	$458,158.45	$464,490.14	Apr 25, 2013
12	$41,403.70	$10,927.08	$30,476.62	$427,681.83	$433,189.10	Oct 25, 2013
13	$41,403.70	$10,200.21	$31,203.49	$396,478.35	$401,207.27	Apr 25, 2014
14	$41,403.70	$9,456.01	$31,947.69	$364,530.66	$368,529.83	Oct 25, 2014
15	$41,403.70	$8,694.06	$32,709.64	$331,821.02	$335,141.66	Apr 25, 2015
16	$41,403.70	$7,913.93	$33,489.77	$298,331.25	$301,027.29	Oct 25, 2015
17	$41,403.70	$7,115.20	$34,288.50	$264,042.75	$266,170.94	Apr 25, 2016
18	$41,403.70	$6,297.42	$35,106.28	$228,936.48	$230,556.46	Oct 25, 2016
19	$41,403.70	$5,460.13	$35,943.56	$192,992.91	$194,167.36	Apr 25, 2017
20	$41,403.70	$4,602.88	$36,800.82	$156,192.10	$156,986.81	Oct 25, 2017
21	$41,403.70	$3,725.18	$37,678.52	$118,513.58	$118,997.57	Apr 25, 2018
22	$41,403.70	$2,826.55	$38,577.15	$79,936.43	$80,182.07	Oct 25, 2018
23	$41,403.70	$1,906.48	$39,497.21	$40,439.22	$40,522.34	Apr 25, 2019
24	$41,403.70	$964.48	$40,439.22	$0.00		Oct 25, 2019

Please Note: Sum of individual principal payments differ from total principal by three cents due to even-cent rounding.
This exhibit is a draft only and may not reflect final terms.

Wells Fargo Public Finance (WFPF) bankers are registered representatives of Wells Fargo Brokerage Services, LLC, or Wells Fargo Institutional Securities, LLC, brokerage affiliates of Wells Fargo & Company and members of the NASD and SIPC.

Investments: • NOT FDIC insured • May lose value • No bank guarantee

The information in this e-mail is confidential and may be legally privileged. It is intended solely for the addressee. Access to this e-mail by anyone else is unauthorized. If you are not the intended recipient, any disclosure, copying, distribution or any action taken or omitted based on this information is prohibited and may be unlawful.

RECEIVED
OCT 29 2007
S.D. SEC. OF STATE